



June 2018 was another benchmark month for Marin County.

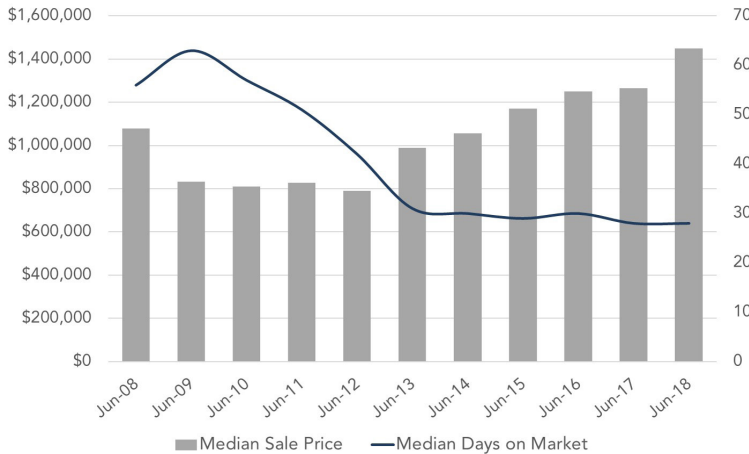
The median sale price continues to push towards new heights and reached \$1.45MM for the month of June; a 15% increase from June 2017, and a 1% increase from May 2018. Meanwhile, the median days on market ticked up to 28; which is consistent with this time last year, and a 25% increase from last month.

There are currently 359 single family homes listed for sale in Marin County, which translates to just over a month and a half's supply.

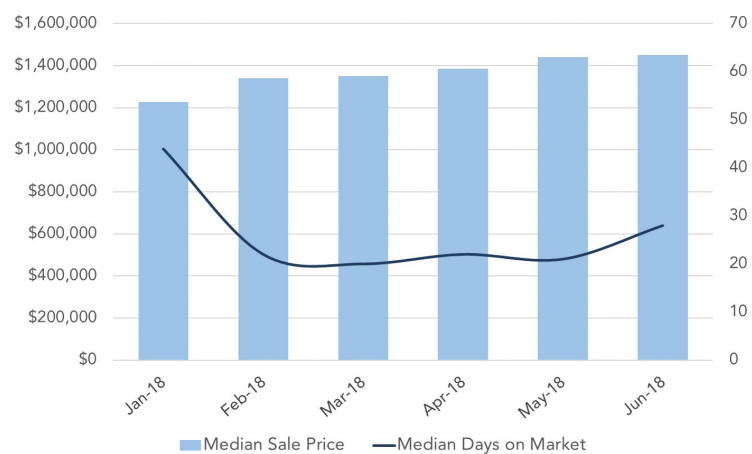
When looking at specific cities, Greenbrae saw the largest spike in sales while Kentfield and Belvedere had the largest increases in median sale prices.

MEDIAN SALE PRICE AND DAYS ON MARKET

YEAR-OVER-YEAR COMPARISON



YTD 2018



CURRENT INVENTORY SUPPLY:
Marin County

NUMBER OF HOMES
359

MONTHS SUPPLY
1.54

CHANGE IN PAST MONTH:

SALE PRICE
+1%

DAYS ON MARKET
+25%

YEAR-OVER-YEAR MARKET COMPARISON

REGION	HOMES SOLD			MEDIAN DAYS ON MARKET			MEDIAN PRICE		
	June '17	June '18	% Change	June '17	June '18	% Change	June '17	June '18	% Change
Belvedere	5	5	0%	65	104	▲ 60%	\$2,050,000	\$3,100,000	▲ 51%
Corte Madera	7	5	▼ 29%	9	20	▲ 122%	\$1,610,000	\$1,815,000	▲ 13%
Fairfax	15	10	▼ 33%	28	22	▼ 21%	\$975,000	\$950,000	▼ -3%
Greenbrae	2	7	▲ 250%	14	15	▲ 7%	\$1,706,500	\$1,673,475	▼ -2%
Kentfield	6	4	▼ 33%	14	24	▲ 71%	\$1,800,000	\$3,746,500	▲ 108%
Larkspur	10	8	▼ 20%	7	28	▲ 300%	\$1,910,000	\$1,420,000	▼ -26%
Mill Valley	39	50	▲ 28%	30	22	▼ 27%	\$1,600,000	\$1,693,000	▲ 6%
Novato	51	36	▼ 29%	28	29	▲ 4%	\$979,000	\$1,100,000	▲ 12%
Ross	4	7	▲ 75%	38	45	▲ 18%	\$2,299,276	\$2,233,200	▼ -3%
San Anselmo	25	17	▼ 32%	22	26	▲ 18%	\$1,410,000	\$1,300,000	▼ -8%
San Rafael	50	56	▲ 12%	30	30	0%	\$1,135,000	\$1,257,500	▲ 11%
Sausalito	9	3	▼ 67%	37	99	▲ 168%	\$2,010,000	\$1,900,000	▼ -5%
Stinson Beach	4	3	▼ 25%	39	8	▼ 79%	\$3,175,000	\$1,450,000	▼ -54%
Tiburon	21	13	▼ 38%	36	38	▲ 6%	\$2,495,000	\$2,977,500	▲ 19%
All Marin County	261	233	▼ 11%	28	28	0%	\$1,265,000	\$1,450,000	▲ 15%